



DONATING STOCK TO NEIGHBORHOOD MUSIC SCHOOL

We are delighted that you would like to make a gift of securities to Neighborhood Music School. Please follow these instructions:

1. Talk to your broker about the value of the gift you would like to make for the benefit of Neighborhood Music School and about which securities to donate for that purpose.
2. Confirm your intent with written instructions to your broker, and include the following delivery information for transferring securities to Neighborhood Music School:

| | |
|------------------|----------------------------------|
| Brokerage: | National Financial Services Corp |
| Account name: | Neighborhood Music School |
| Account #: | 145-180912 |
| DTC#: | 0226 |
| Federal Tax ID#: | 06-0662152 |

Please send a copy of your instructions letter to Anne Tubis, Executive Assistant:

Via email at: atubis@nmsnewhaven.org or

Via mail at: Neighborhood Music School
100 Audubon Street
New Haven, CT 06510
203.624.5189

If your broker has any questions, contact Fidelity at 800.396.8982

Neighborhood Music School is a non-profit organization qualified under section 501 (c)(3) of the Internal Revenue Code. Giving appreciated stock held more than 12 months offers a two-fold tax savings: First you avoid paying capital-gains tax on the increase in value of your stock. In addition, you receive a tax deduction for the full fair market value of the stock on the date the securities are transferred to charity.

Thank you!